

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**CENTURY 21 DEPARTMENT STORES LLC,
et al.,**

Debtors.¹

Chapter 11

Case No. 20-12097 (SCC)

(Jointly Administered)

**SCHEDULE OF ASSETS AND LIABILITIES FOR
C21 GA BLUE LLC
(CASE NO 20-12106)**

¹ The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Century 21 Department Stores LLC (4073), L.I. 2000, Inc. (9619), C21 Department Stores Holdings LLC (8952), Giftco 21 LLC (0347), Century 21 Fulton LLC (4536), C21 Philadelphia LLC (2106), Century 21 Department Stores of New Jersey, L.L.C. (1705), Century 21 Gardens Of Jersey, LLC (9882), C21 Sawgrass Blue, LLC (8286), C21 GA Blue LLC (5776), and Century Paramus Realty LLC (5033). The Debtors’ principal place of business is: 22 Cortlandt Street, 5th Floor, New York, NY 10007.

Fill in this information to identify the case:

Debtor name: C21 GA Blue LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12106



Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B

\$0.00

1c. Total of all property:

Copy line 92 from Schedule A/B

\$0.00

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$56,241,128.09

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

\$883,333.30

4. Total Liabilities

Lines 2 + 3a + 3b

\$57,124,461.39

Fill in this information to identify the case:

Debtor name: C21 GA Blue LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12106

☐Check if this is an
amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents

1. Does the debtor have any cash or cash equivalents?



No. Go to Part 2.



Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account #

3.1

4. Other cash equivalents *(Identify all)*

4.1

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?



No. Go to Part 3.



Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

11. Accounts receivable

11a.	90 days old or less:		\$	—		\$	=	→	
		face amount				doubtful or uncollectible accounts			
11b.	Over 90 days old:		\$	—		\$	=	→	
		face amount				doubtful or uncollectible accounts			

Current value of debtor's interest

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

Valuation method used for current value

Current value of debtor's interest

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1

Name

20-12097-scc

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17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1		\$		
20. Work in progress				
20.1		\$		
21. Finished goods, including goods held for resale				
21.1		\$		
22. Other inventory or supplies				
22.1		\$		

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

☐ No

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☐ Yes

Book value \$ Valuation method Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

28.1

\$

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

29.1

\$

30. Farm machinery and equipment (Other than titled motor vehicles)

30.1

\$

31. Farm and fishing supplies, chemicals, and feed

31.1

\$

32. Other farming and fishing-related property not already listed in Part 6

32.1

\$

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes

Book value\$Valuation methodCurrent value\$

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1

\$

40. Office fixtures

40.1

\$

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1

\$

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1

\$

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1	\$		
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		
49. Aircraft and accessories			
49.1	\$		
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1	\$		

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1	\$		
61. Internet domain names and websites			
61.1	\$		
62. Licenses, franchises, and royalties			
62.1	\$		
63. Customer lists, mailing lists, or other compilations			
63.1	\$		
64. Other intangibles, or intellectual property			
64.1	\$		
65. Goodwill			
65.1	\$		

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

71.1		\$		\$	=	→	
		total face amount	-	doubtful or uncollectible amount			

Current value of debtor's interest

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1		Tax year		
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73. Interests in insurance policies or annuities

73.1		
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1		
Nature of Claim		
Amount requested		\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1		
Nature of Claim		
Amount requested		\$

76. Trusts, equitable or future interests in property

76.1		
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.	→	\$0.00
89. Intangibles and intellectual property.. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	\$0.00	
91. Total. Add lines 80 through 90 for each column	91a. \$0.00	91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$0.00

Fill in this information to identify the case:

Debtor name: C21 GA Blue LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12106

☐

Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

☐

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒

Yes. Fill in the information below.

2. List creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1

JPMorgan Chase Bank, NA
131 South Dearborn
5th Floor
Chicago, IL 60603-5506

Date debt was incurred?

2/15/2017

Last 4 digits of account number

1692

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including

this creditor, and its relative priority.

JPMorgan Chase Bank, N.A. 48%;
Bank of America, N.A. 32% & Bank
Hapoalim B.M. 20%

Describe debtor's property that is subject to the lien:

Describe the lien

Letter of Credit; Beneficiary Lincoln Triangle
Commercial Holding Co. LLC c/o Millenium
Partners

Is the creditor an insider or related party?

☐ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official
Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

\$7,691,644.09

Undetermined

2.2

JPMorgan Chase Bank, NA
131 South Dearborn
5th Floor
Chicago, IL 60603-5506

Date debt was incurred?

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including

this creditor, and its relative priority.
JPMorgan Chase Bank, N.A. 48%;
Bank of America, N.A. 32% & Bank
Hapoalim B.M. 20%

Describe debtor's property that is subject to the lien:

Describe the lien

Letter of Credit; Beneficiary Lincoln Triangle
Commercial Holding Co. LLC c/o Millenium
Partners

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors(Official
Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

\$10,000,000.00

Undetermined

2.3

JPMorgan Chase Bank, NA
131 South Dearborn
5th Floor
Chicago, IL 60603-5506

Date debt was incurred?

Last 4 digits of account number
1679

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including

this creditor, and its relative priority.
JPMorgan Chase Bank, N.A. 48%;
Bank of America, N.A. 32% & Bank
Hapoalim B.M. 20%

Describe debtor's property that is subject to the lien:

Describe the lien

Commercial Loan; Beneficiary JPMorgan
Chase Bank, N.A. 48%; Bank of America, N.A.
32% & Bank Hapoalim B.M. 20%

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors(Official
Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

\$38,050,359.00

Undetermined

Debtor

C21 GA Blue LLC

Case number (if known)

20-12106

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2.4

Describe debtor's property that is subject to the lien:

JPMorgan Chase Bank, NA
131 South Dearborn
5th Floor
Chicago, IL 60603-5506

Date debt was incurred?

Last 4 digits of account number

1679

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor, and its relative priority.

JPMorgan Chase Bank, N.A. 48%;
Bank of America, N.A. 32% & Bank
Hapoalim B.M. 20%

Describe the lien

Letter of Credit; Beneficiary Mayore Estates LLC and 80 Lafayette Associates LLC

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors(Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

\$499,125.00

Undetermined

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$56,241,128.09

Fill in this information to identify the case:

Debtor name: C21 GA Blue LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12106

☐

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Total claim

\$

Priority amount

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

Valley Stream Green Acres LLC
Attn: Rebecca Lugo
401 Wilshire Boulevard
Suite 700
Santa Monica, CA 90401

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Rent

Is the claim subject to offset?

☐ No

☐ Yes

Amount of claim

\$883,333.30

Part 3: List Others to Be Notified About Unsecured Claims

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4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0.00
5b. Total claims from Part 2	5b.	\$883,333.30
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$883,333.30

Fill in this information to identify the case:

Debtor name: C21 GA Blue LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12106

☐

Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

☐

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1

State what the contract or lease is for and the nature of the debtor's interest

Store # 36: Agreement of Lease

State the term remaining

1,850 days

List the contract number of any government contract

Valley Stream Green Acres LLC
Attn: Rebecca Lugo
401 Wilshire Boulevard
Suite 700
Santa Monica, CA 90401

Fill in this information to identify the case:

Debtor name: C21 GA Blue LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12106

☐

Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules
that apply:

2.1 See Exhibit

☐ D

☐ E/F

☐ G

SCHEDULE H ATTACHMENT

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Codebtors

ID	Codebtor Name	Codebtor Address	Creditor's Name	Creditor's Address	D	E/F	G
2.001	Century 21 Department Stores LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.002	L.I. 2000, Inc.	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.003	L.I. 2000, Inc.	22 Cortlandt Street, New York, NY 10007	Valley Stream Green Acres, LLC	PO Box 844377, Los Angeles, CA 90084		X	
2.003	C21 Department Stores Holdings LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.004	Giftco 21 LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.005	Century 21 Fulton LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.006	C21 Philadelphia LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.007	Century 21 Department Stores of New Jersey, L.L.C.	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.008	Century 21 Gardens of Jersey, LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.009	C21 Sawgrass Blue, LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.010	Century Paramus Realty, LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		

Fill in this information to identify the case:

Debtor name: C21 GA Blue LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12106

☐

Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a _____

declaration

I declare under penalty of perjury that the foregoing is true and correct.

10/14/2020

Executed on

/s/ Norm Veit

Signature of individual signing on behalf of debtor
Norm Veit

Printed name
Chief Financial Officer & Chief Information Officer

Position or relationship to debtor